

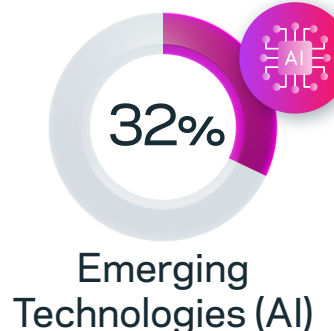
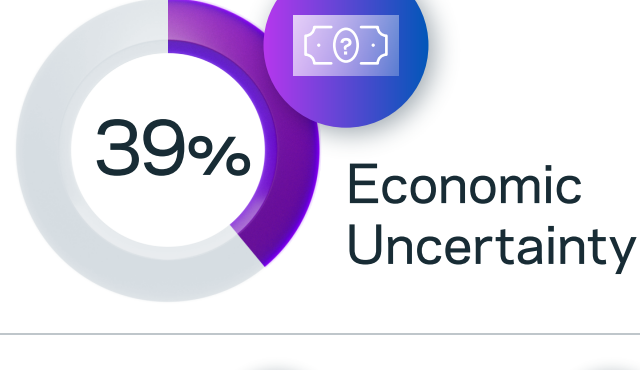
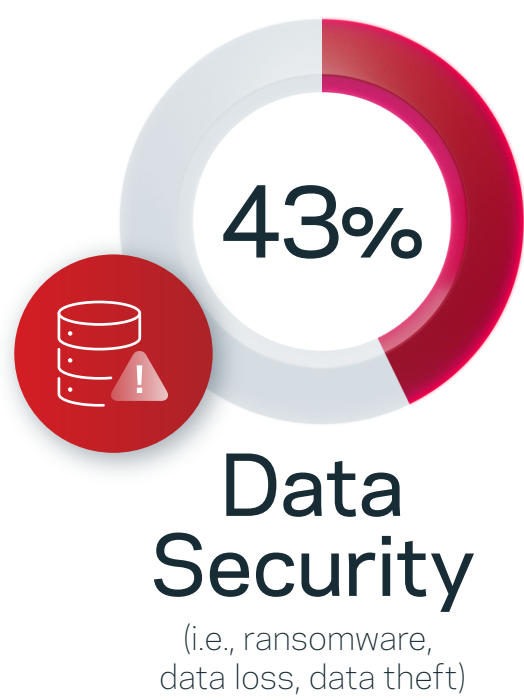
# DATA RISK MANAGEMENT

## The State of the Market—Cyber to Compliance

The healthcare sector has experienced more successful ransomware attacks than other sectors. Looking forward, respondents report that risk levels are rising across risk types. Organizations must prepare to manage these challenges to succeed in the turbulent risk environment.

### Data security is the greatest risk to the healthcare sector.

Respondents rated their top risks as:



**85%**

report actual damage, such as financial and reputational, from the risks they face.

### Data security is under constant, and unprecedented, threat levels.

**76%**

of respondents experienced a successful ransomware attack in which an attacker gained access to the system.



**65%**

have experienced data loss from actions other than ransomware.

Average Percentage of Data Lost per Environment



**12%**

Public Cloud Environments



**11%**

On-Premises Data Centers



**11%**

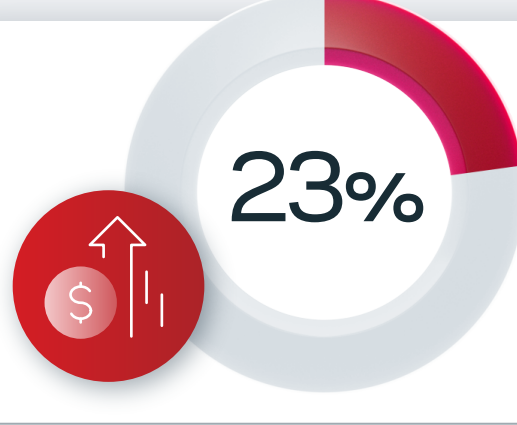
Private Cloud Environments



**11%**

Edge Environments

### Organizations have responded by increasing data protection budgets and staffing.



Average budget increase for all environments measured.

(on-premises, private cloud, public cloud)



**15 People**

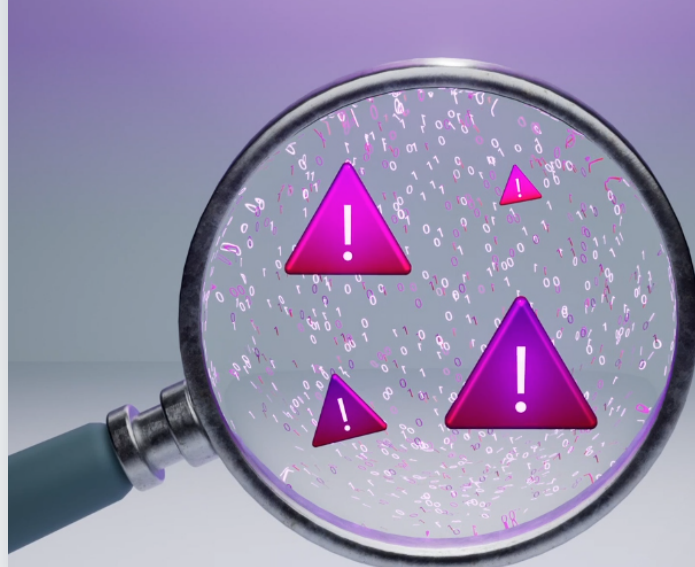
Average staffing increase of data protection and data security teams.



Believe they now have adequate staffing to keep their organization secure.

### Risk levels are increasing.

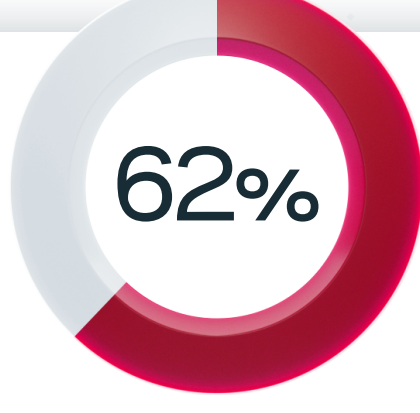
Over the last 12 months across all types of risk:



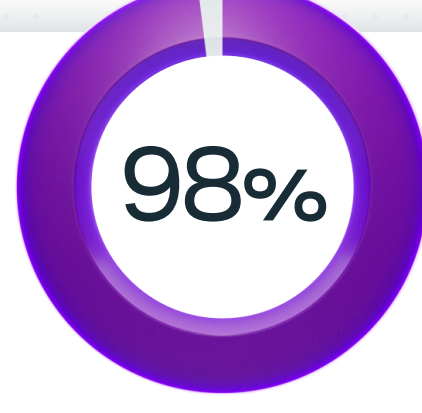
**↑ 51%**  
say the level of risk has increased.

**↓ 20%**  
say the level of risk has decreased.

### Most organizations underestimate the task ahead.



**Overall risk:**  
More than half considered their organization to be currently at risk.



**Individual risk factors:**  
Nearly all indicated that their organization experiences risk.

### For many healthcare organizations, the level of risk will be too much.

**23%**

of organizations say the level of risk will **put them out of business**. Interestingly, that rises to **38%** for public healthcare organizations.

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