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This Fixed Price-Fixed Scope Service Description describes the **EV Migration Upgrade Services V10 to V12 Hardware Migration ,Control # EV-Mig-10-12-0001** (the "Service"). This Service Description is part of any Services Instrument that incorporates this Service Description by reference (collectively, the "Agreement"). **"Services Instrument"** means one or more of the following applicable documents which further defines Customer's rights and obligation related to the Service: a Veritas certificate, or a written statement of work or similar document, between Customer and Veritas with associated terms and conditions, that references this Service Description.

Service Overview

This Service is a Fixed Price-Fixed Scope Service engagement to upgrade Enterprise Vault ("EV") from version 10.0.4 to 12.3. for each quantity Customer has purchased. This Service is a base package for Enterprise Vault ("EV") upgrades and can be supplemented with add-ons to a maximum of four (4) EV and/or Discovery Accelerator ("DA") servers for additional applicable fees. Due to the EV hardware not running the requisite versions of Microsoft OS (2012 / 2012R2) but 2008R2, a hardware refresh is required. The scope of the engagement covers the readiness check, migration, and upgrade of one (1) EV server to the latest version of 12.3

Delivery Details

Scope of Service

Phase 1	Project Planning
Phase 2	EV Readiness Check
Phase 3	Production Migration/Upgrade to EV 12.3
Phase 4	Project Review and Closeout

PHASE 1 PROJECT PLANNING

Veritas shall initiate a planning discussion with Customer to prepare for the project. The topics outlined below shall be discussed during the meeting:

Veritas shall:

- Review roles and responsibilities
- Confirm primary Customer point of contact
- Review Scope of Service
- Provide Acceptance Test Plan ("ATP") summation document to Customer

PHASE 2 EV UPGRADE READINESS CHECK

Veritas shall facilitate a WebEx with Customer to discuss the upcoming production upgrade of EV as well as provide any required tools for data collection. After reviewing the output, Veritas shall document any issues discovered within the environment and document the steps for upgrade.

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Veritas shall:

- Perform a high-level evaluation of the current environment for issues that may affect the upgrade
- Provide tools and instructions for data collection
- Analyze and provide feedback on issues requiring remediation that could affect the upgrade
- Create operational task list for use during upgrade

PHASE 3 PRODUCTION MIGRATION/ UPGRADE TO EV 12.3

The objective is to migrate and upgrade the EV infrastructure within the production environment to the latest version of 12.3.

Veritas shall:

- Analyze and provide feedback based on output from the EV deployment scanner
- On destination hardware, install EV 11.0.1 binaries
- Shutdown EV on source :
 - On source hardware:
 - Upgrade EV 10.0.4 to 11.0.1
 - Upgrade related EV components (if deployed in 11.0.1)
 - EV Reporting
 - EV Operations Manager
 - OWA extensions
 - Perform functional verification (ATP document)
 - On destination EV hardware:
 - Validate connectivity of the server to index / vault store partition storage
 - Perform a final index sync (if required)
 - Modify EV configuration for destination servers and validate
 - Upgrade EV 11.0.1 to 12.3 (with applicable hotfixes)
 - Upgrade related EV components (if deployed in 11.0.1)
 - EV Reporting
 - EV Operations Manager
 - OWA extensions
 - Perform functional verification (ATP document)

PHASE 4 PROJECT REVIEW AND CLOSEOUT

Veritas shall perform and/or provide the following:

- Review project activities
- Provide completed ATP document
- Participate in closeout meeting



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Deliverable

Phase 1 Deliverable:

- Schedule the readiness check

Phase 2 Deliverables:

- Perform a high-level review of the environment
- Complete documentation of required operational steps for upgrade

Phase 3 Deliverable:

- Migrate one (1) EV server to new hardware running Windows 2012 / 2012R2
- Upgrade EV on one (1) server from 10.0.4 to the latest 12.3 version

Phase 4 Deliverable:

- Deliver the ATP document to Customer and attend the project close out meeting

Key Dependencies & Customer Responsibilities

- If Customer requires Veritas to perform the Service onsite, the parties will mutually agree on travel and expense fees
- Work is conducted during Normal Work Hours.
- Change Control Records shall be entered and maintained by Customer
- EV server must meet recommended specifications of eight (8) cores and sixteen (16) GB RAM
- EV SQL server must meet recommended specifications of eight (8) cores and sixteen (16) GB RAM
- Verify recommended SQL maintenance has been performed against the EV SQL database per the following Veritas Tech Note:
 - https://www.veritas.com/support/en_US/article.000040169
- Verify SQL/EV Customer version compatibility with the destination SQL/EV version in the EV Compatibility List located at:
 - https://www.veritas.com/support/en_US/article.TECH38537

Customer Responsibilities. Veritas can only perform the Service if Customer provides required information or performs required actions. If Customer does not provide/perform per the following prerequisites, assumptions, or dependencies, Veritas' performance of the Service may be delayed, impaired or prevented:

- Upgrade license keys via the my.veritas.com portal during Phase 1 of the Service.
- Run provided information collection tools including application, SQL queries and/or PowerShell scripts on EV and SQL servers and provide results for analysis by Veritas during Phase 2 of the Service.
- Remediate any issues found that may affect the upgrade during Phase 2 of the Service.
- Ensure that all change control and end user notifications have been submitted during Phase 3 of Service.
- Provision and complete EV prerequisites on the new EV server during Phase 3 of Service.



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- Download and locally stage EV installation media (EV 11.0.1) and required licenses on the source server during Phase 3 of Service.
- Download and locally stage EV installation media (EV 11.0.1, 12.3 and any hotfixes) and required licenses on the target server during Phase 3 of Service.
- On the EV source and target servers, run the EV 11.0.1 Deployment Scanner and provide results back to Veritas during Phase 3 of Service.
- Configure recommended antivirus exclusions on destination server during Phase 3 of the Service: https://www.veritas.com/support/en_US/article.TECH48856
- If utilizing Mailbox Archiving, during Phase 3 of Service, Upgrade legacy EV client (Outlook/Notes) add-ins to version 12.3 (with applicable hotfixes) prior to EV 12 server upgrade (EV 12.3 client works with EV server 11 and 12)
 - The latest EV version can be identified here: https://www.veritas.com/support/en_US/article.100032860
 - Alternatively, clients can be upgraded to version 11.0.1 (EV 11.0.1 client works with EV server 10, 11, and 12) at any time pre-upgrade to EV server 11.0.1. EV 11.0.1 CHF5 client can be downloaded here: https://www.veritas.com/support/en_US/article.000106004
- Complete remaining prerequisites as documented in operational task list
- Set EV into read-only (backup) mode and backup entire EV environment in order to establish recovery point at beginning of upgrade after Veritas has validated the environment during Phase 3 of Service(see bullets above) .
- Veritas strongly recommends that the Customer back up all critical hosts in Customer's environment before Service commencement. Veritas does not accept responsibility or liability for any loss of data incurred by Customer during the delivery of this Service
- Provide the necessary staffing resources (e.g., LAN, SAN, OS Platforms, DBA, etc.) to enable the Service to be performed.
- Allocate any necessary space, power, cooling, networking, security measures, and wire/cable management for the Service.
- Provide any necessary network access for Veritas, SNMP and email address requirements for alert notifications, and open the necessary network ports to enable the Service to be performed.
- Provision a contiguous range of physical IP addresses and a contiguous range of virtual IP addresses. All IP addresses (both physical and virtual) must be part of the same subnet and use the same netmask as the node's access IP.
- Any additional Customer Responsibilities set forth in this Services Description and the Services Instrument.

Acceptance Schedule

Acceptance conditions are set forth in the Services Instrument. The milestone percentage below indicates (1) the percentage of the Service to be completed for each milestone and (2) for any Service which is not pre-paid, the percentage of the Service to be invoiced upon acceptance.

Payment Milestone	Acceptance Schedule	Milestone Percentage
Milestone #1:	Upon acceptance of the Service and Deliverable listed herein	100%